



1. EU-TYPE EXAMINATION CERTIFICATE

2. **Equipment or Protective systems intended for use in Potentially Explosive Atmospheres - Directive 2014/34/EU**

3. **EU-Type Examination Certificate No:** FM17ATEX0011X

4. **Equipment or protective system:
(Type Reference and Name)** Size 1 and 2 CML, CMQ, CMR Series
Compact Modulating Actuators (CMA)
Electronic Valve Actuators

5. **Name of Applicant:** Rotork Controls Inc

6. **Address of Applicant** 5607 West Douglas Ave,
Milwaukee, Wisconsin 53218, USA

7. This equipment or protective system and any acceptable variation thereto is specified in the schedule to this certificate and documents therein referred to.

8. FM Approvals Europe Ltd, notified body number 2809 in accordance with Article 17 of Directive 2014/34/EU of 26 February 2014, certifies that this equipment has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of equipment intended for use in potentially explosive atmospheres given in Annex II to the Directive.

The examination and test results are recorded in confidential report number:

3060693 dated 19th April 2017

9. Compliance with the Essential Health and Safety Requirements, with the exception of those identified in item 15 of the schedule to this certificate, has been assessed by compliance with the following documents:

EN IEC 60079-0:2018, EN 60079-1:2014, EN 60079-31:2014, EN 60529:1991+A1:2000+A2:2013,
EN ISO 80079-36:2016, EN ISO 80079-37:2016

10. If the sign 'X' is placed after the certificate number, it indicates that the equipment is subject to specific conditions of use specified in the schedule to this certificate.

11. This EU-Type Examination certificate relates only to the design, examination and tests of the specified equipment or protective system in accordance to the directive 2014/34/EU. Further requirements of the Directive apply to the manufacturing process and supply of this equipment or protective system. These are not covered by this certificate.

Certificate issued by: Martin Crowe

23 November 2023

Certification Manager, FM Approvals Europe Ltd.

Date

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12. The marking of the equipment or protective system shall include:



II 2 GD Ex db h IIB T4 Gb
Ex h tb IIIC T85°C Db

For Standard Seals:

Ta = -20°C to +65°C (Standard Version)

Ta = -20°C to +60°C (UPS/HMI & HMI Versions)

For Low Temperature Seals:

Ta = -40°C to +60°C (All Versions)

13. **Description of Equipment or Protective System:**

The CMA (Compact Modulating Actuator) is self contained and used for continuous remote electrical operation of a control valve. The CMA consists of a main flameproof enclosure containing all of the electrical components and an attached smaller mechanical enclosure containing only gearing and mechanical power transfer devices. It is available in three different functions: Linear, Quarter-turn, and Rotary. The main enclosure is defined into "Sizes" per the table below.

The top part of the equipment is the flameproof "d" enclosure (the main enclosure), which is cylindrical in shape and includes a base and cover. The main enclosure is constructed out of the same aluminum either Low Pressure Gravity Cast (LPGC) or High Pressure Die Cast (HPDC). The cover has three different sizes: standard, intermediate and extended. The cover houses a hand-knob which creates a cylindrical flamepath joint with the cover. The user may use the hand-knob to switch from manual to remote operation and control of the actuator. The cover forms a cylindrical flamepath joint with the base to which it is attached by four M8 screws. The joint is provided with suitable seals for environmental protection.

The main enclosure houses all of the electronic components which make up the monitoring and control circuitry. This circuitry consists of power and logic PCBs both mounted on an aluminum bracket. The bracket is fastened to a cast aluminum mount which also acts as a mount for the DC motor. The whole assembly is fastened to the base. The operator uses an LCD display to program the actuator to control the motor and the logic PCB uses a feedback mechanism to sense the position of the output shaft. There are four 3/4 NPT or M25 threaded entries to the enclosure for field wiring purposes.

The CMA Series actuators are available in a low temperature variant which uses different seals to allow the equipment to be used at the lower minimum ambient temperature of -40°C.

The enclosures for the Size 1 and 2 CML, CMQ, CMR Series Compact Modulating Actuators (CMA) provide environmental Degree of Protection IP67 in accordance with EN 60529 in order to protect the equipment against the ingress of water and dust.

CML – Linear Compact Modulating Actuator

The mechanical part of the linear enclosure is small in comparison to the main enclosure. This enclosure does not have any electrical components and contains mechanical components only. The enclosure houses a screw shaft which is driven by the DC motor. The shaft is supported by roller bearings and forms a flamepath through the enclosure. The shaft operates with a drive nut to provide the motion to the linear output shaft. The linear output shaft travels through a bronze bushing and into the hazardous area.

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This linear output shaft has two shoulder screws threaded into it at an angle perpendicular to the center line of the shaft. The shoulder screws are about 60° apart. One screw is attached to a feedback shaft which penetrates into the electronics enclosure through a bronze bushing creating two flamepaths, one on either side of the bushing. Access to the shoulder screw is via an aluminum plate sealed from the environment. The other shoulder screw is tipped with an arrow to indicate the current position of the actuator to the user. The arrow can be seen through a window which is also sealed from the environment.

CMQ – Quarter-turn Compact Modulating Actuator

The mechanical part of the quarter turn enclosure is housed in an aluminum lid cast separately from the base of the main enclosure. It is sealed to the base with three screws and an environmental seal. The drive is taken from the motor by the third stage pinion shaft, supported by roller bearings, and into the gear-train. There is a long flamepath along the length of the third stage pinion shaft between the bearings. The gear-train consists of three connected gears which reduce the output RPM and increase the torque. The output shaft is the final shaft passing the drive through the enclosure into the hazardous area through the lid via bronze bushings. The output shaft is connected to a feedback shaft which penetrates into the electronic enclosure through a bronze bushing creating two flamepaths, one on either side of the bushing. Sensors are connected to the feedback shaft to report the position of the actuator to the logic PCB. The final gear is attached to the output shaft and is a half gear with a flat face in order to limit the maximum turning movement of the actuator.

CMR – Rotary Compact Modulating Actuator

Similar in design to the Quarter-turn, the Rotary variant mechanical side is housed in an aluminum lid cast separately from the base of the main enclosure. It is sealed to the base with three screws and an environmental seal. The drive is taken from the motor by the third stage pinion shaft, supported by roller bearings, and into the gear-train. There is a long flamepath along the length of the third stage pinion shaft between the bearings. The drive is transferred from this shaft onto the fourth stage pinion shaft and finally onto the output shaft which transfers the drive into the hazardous area via a bronze bushing. The output shaft is supported on a single steel roller bearing and also acts as a feedback shaft by passing into the main enclosure, creating a flamepath and allowing sensors to report the actuator position to the logic PCB.

The Compact Modulating Actuator range includes the following variants:

| Model | Size* | Minimum Thrust or Torque | Maximum Thrust or Torque | Speed | Stroke | Shut-off Thrust or Torque |
|---------|-------|--------------------------|--------------------------|----------------|---------|---------------------------|
| CMR-50 | 1 | 2.3 Nm | 5.6 Nm | 11 RPM | N/A | N/A |
| CML-100 | 1 | 177.9 N | 444.8 N | 6.35 mm/s | 38.1 mm | 889.6 N |
| CMR-100 | 2 | 4.5 Nm | 11.3 Nm | 10 RPM | N/A | N/A |
| CMR-200 | 2 | 9 Nm | 22.6 Nm | 5 RPM | N/A | N/A |
| CMQ-250 | 1 | 11.3 Nm | 28.2 Nm | 5 s/qtr-turn | N/A | 42.3 Nm |
| CML-250 | 2 | 444.8 N | 1112 N | 3.175 mm/s | 38.1 mm | 2200 N |
| CMQ-500 | 2 | 22.6 Nm | 56.5 Nm | 7.5 s/qtr-turn | N/A | 84.8 Nm |

* "Size" refers to performance aspects of the equipment; Sizes 1 and 2 are physically the same.

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CML-a. Compact Modulating Actuators (CMA).

CMQ-b. Compact Modulating Actuators (CMA).

CMR-c. Compact Modulating Actuators (CMA).

a = Size 100 or 250.

b = Size 250 or 500.

c = Size 50, 100 or 200.

14. Specific Conditions of Use:

1. In accordance with clause 5.1 of EN 60079-1, the critical dimensions of the flamepaths are:

| CML-100, CML-250 (Size 1 & 2 - Linear) | | |
|---|-------------------------|------------------------------|
| Flamepath | Maximum Gap (mm) | Minimum Length L (mm) |
| Lid/Base | 0.15 | 12.8 |
| Base/Screw Shaft | 0.145 ¹ | 13.5 |
| Base/Feedback Shaft Bushing | -0.02 ² | 13.7 |
| Feedback Shaft Bushing/Shaft | 0.06 | 13.7 |
| Handknob Shaft/Lid (short cover) | 0.10 | 25.9 |
| Handknob Shaft/Lid (intermediate and extended covers) | 0.10 | 15.7 |
| CMR-50, CMR-100, CMR-200 (Size 1 & 2 - Rotary) | | |
| Flamepath | Maximum Gap (mm) | Minimum Length L (mm) |
| Lid/Base | 0.15 | 12.8 |
| Base/Pinion Shaft | 0.235 ¹ | 29.8 |
| Base/Output Shaft | 0.145 ¹ | 12.8 |
| Handknob Shaft/Lid (short cover) | 0.10 | 25.9 |
| Handknob Shaft/Lid (intermediate and extended covers) | 0.10 | 15.7 |
| CMQ-250, CMQ-500 (Size 1 & 2 - Quarter-turn) | | |
| Flamepath | Maximum Gap (mm) | Minimum Length L (mm) |
| Lid/Base | 0.15 | 12.8 |

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| | | |
|---|--------------------|------|
| Base/Pinion Shaft | 0.235 ² | 29.8 |
| Base/Feedback Shaft Bushing | -0.02 ¹ | 13.7 |
| Feedback Shaft Bushing/Shaft | 0.06 | 13.7 |
| Handknob Shaft/Lid (short cover) | 0.10 | 25.9 |
| Handknob Shaft/Lid (intermediate and extended covers) | 0.10 | 15.7 |

Note 1: This dimension includes an allowance for the 0.05mm requirements defined in clause 8.1.2 of EN 60079-1:2014

Note 2: Negative sign denotes an interference fit.

1. The equipment utilizes a non-metallic outer coating and has a potential static hazard. Clean only with a damp cloth.
2. The screws securing the outer window frame maintain the integrity of the flameproof enclosure and must not be removed.

15. Essential Health and Safety Requirements:

The relevant EHSRs that have not been addressed by the standards listed in this certificate have been identified and assessed in the confidential report identified in item 8.

16. Test and Assessment Procedure and Conditions:

This EU-Type Examination Certificate is the result of testing of a sample of the product submitted, in accordance with the provisions of the relevant specific standard(s), and assessment of supporting documentation. It does not imply an assessment of the whole production.

Whilst this certificate may be used in support of a manufacturer's claim for CE Marking, FM Approvals Europe Ltd accepts no responsibility for the compliance of the equipment against all applicable Directives in all applications.

This Certificate has been issued in accordance with FM Approvals Europe Ltd's ATEX Certification Scheme.

17. Schedule Drawings

A list of the significant parts of the technical documentation is annexed to this certificate and a copy has been kept by the Notified Body.

18. Certificate History

Details of the supplements to this certificate are described below:

| Date | Description |
|------------|-----------------|
| 9 May 2017 | Original Issue. |

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| Date | Description |
|------------------|---|
| 31 October 2017 | <u>Supplement 1:</u> Report Reference: - RR211334 dated 27 th October 2017. Description of the Change: Updated instruction manual. |
| 12 June 2018 | <u>Supplement 2:</u> Report Reference: - 3062907 dated 23 rd May 2018. Description of the Change: Temperature testing, removed reference to equipment separately certified on FM17ATEX0012X, and updated instruction manual. |
| 13 March 2019 | <u>Supplement 3:</u> Report Reference: - PR451412 dated 24 th February 2019. Description of the Change: Testing and evaluation completed to qualify changes to equipment enclosure construction, update to EN IEC 60079-0:2018, as well as associated documentation revisions and minor corrections to description. Certificate transferred from FM Approvals Ltd., notified body no. 1725, to FM Approvals Europe Ltd., notified body no. 2809. |
| 15 April 2019 | <u>Supplement 4:</u> Report Reference: - RR218147 dated 22 nd March 2019. Description of the Change: Minor documentation changes in order to update CE markings on labels and manuals from notified body no. 1725 to 2809. The applicant's QAN certificate also reflects this change accordingly. |
| 3 March 2021 | <u>Supplement 5:</u> Report Reference: - RR225255 dated 23 rd February 2021. Description of the Change: Minor documentation changes not affecting safety. Gap analyses from EN 13463-1:2009 and EN13463-5:2011 to EN ISO 80079-36:2016 and EN ISO 60079-37:2016. Standards and markings sections of this certificate updated accordingly and Specific Conditions of Use reworded. |
| 3 August 2021 | <u>Supplement 6:</u> Report Reference: - RR227966 dated 02 nd August 2021. Description of the Change: Drawing revisions for minor construction updates not affecting safety. Instructions updates for additional UKCA certification. Company name change from "Rotork Process Controls" to "Rotork Controls Inc" with Instructions and label revisions also made accordingly. |
| 27 October 2021 | <u>Supplement 7:</u> Report Reference: - RR229730 dated 25 th October 2021. Description of the Change: Minor editorial updates to labels only. |
| 21 February 2022 | <u>Supplement 8:</u> Report Reference: - PR461421 dated 18 th February 2022. Description of the Change: Minor revisions and corrections to labels and instructions not affecting safety. |
| 26 January 2023 | <u>Supplement 9:</u> Report Reference: - RR234773 dated 25 th January 2023. Description of the Change: Qualify addition of alternative cement material currently |

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| Date | Description |
|------------------|--|
| | used on the manufacturer's separately certified actuators. No testing required to qualify change based on existing results that continue to be valid. Technical Documents updated accordingly. |
| 23 November 2023 | <u>Supplement 10:</u> Report Reference: RR238590 dated 22 November 2023. Description of the Change(s): Minor drawing revisions not affecting safety. |

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Blueprint Report

Rotork Controls Inc (1000006662)

Class No 3615

Original Project I.D. 3060693

Certificate I.D. FM17ATEX0011X

| <u>Drawing No.</u> | <u>Rev Lvl</u> | <u>Drawing Title</u> | <u>Last Report</u> | <u>Electronic</u> |
|--------------------|----------------|--|--------------------|-------------------|
| 046891 | K | CMA Approvals for CMA Size 1 & 2 Linear | RR234773 | Yes (pdf) |
| 047051 | K | CMA Approvals for CMA Size 1 & 2 Quarter turn | RR234773 | Yes (pdf) |
| 047384 | J | CMA Approvals for CMA Size 1 & 2 Rotary | RR234773 | Yes (pdf) |
| 047561 | S | Nameplate, CMA, ATEX, IIB, Milwaukee, Size 1 & 2 | PR461421 | Yes (pdf) |
| 047745 | D | CMA Approvals Ignition Hazard Assessment for CMA Size 2 Linear | RR225255 | Yes (pdf) |
| 047746 | D | CMA Approvals Ignition Hazard Assessment for CMA Size 2 Rotary | RR225255 | Yes (pdf) |
| 047747 | D | CMA Approvals Ignition Hazard Assessment for CMA Size 2 Quarter Turn | RR225255 | Yes (pdf) |
| ER-1088 | 1 | Ignition hazard assessment for CMA Series of Actuators | RR225255 | Yes (pdf) |
| PUB094-009-00 | 05/23 | Instructions | RR238590 | Yes (pdf) |