



Keeping the World Flowing for Future Generations

	2024						2025					
	Sales £m	Organic ¹ sales growth YoY	Adj ² EBITA £m	Adj ² EBITA margin	Adj ² EPS (p)	DPS (p)	Sales £m	Organic ¹ sales growth YoY	Adj ² EBITA £m	Adj ² EBITA margin	Adj ² EPS (p)	DPS (p)
Consensus (mean)	752.4	7.7%	176.5	23.5%	15.8	7.7	793.9	5.6%	190.4	24.0%	17.0	8.2
Max	767.0	9.9%	182.0	23.8%	16.3	8.0	819.0	7.1%	200.0	24.5%	18.0	9.0
Min	742.0	5.5%	172.0	23.1%	15.2	7.5	758.0	2.0%	179.0	23.5%	16.1	7.9

Contributing brokers (14): Jefferies; Shore; DB Numis; UBS; Exane BNP; Morgan Stanley; BofAML; Barclays; Redburn Atlantic; Stifel; Berenberg; Peel Hunt; JPMorgan; HSBC

Notes: ¹ Organic sales growth YoY excludes changes in sales due to acquisitions, disposals and exchange rates
² Adjusted figures ("Adj") exclude the amortisation of acquired intangible assets and restructuring costs

Date: The data included in the table above was compiled on 18/11/2024 and consists of analyst forecasts published since 12/7/2024

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